

12 Months to 30 June 2026 (Rs Million)

KEY PERFORMANCE INDICATORS - 12 Months to 30 June 2026 (Rs Million)

MOBILITY

Rs 360,920

ADJUSTMENTS

Rs (54,636)

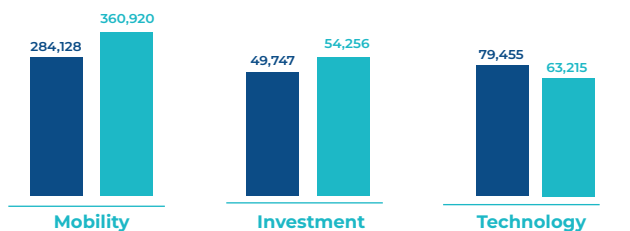
INVESTMENTS

Rs 54,256

TOTAL

Rs 423,755

TECHNOLOGY

Rs 63,215


CONDENSED STATEMENTS OF FINANCIAL POSITION	GROUP		COMPANY	
	As at 30.06.2026 Audited	As at 30.06.2025 Audited	As at 30.06.2026 Audited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
ASSETS				
Non Current Assets				
Property, plant and equipment	237,518	239,693	148	180
Right-of-use assets	37,268	21,244	758	6,650
Investment and others	1,010,934	1,053,983	509,577	509,578
	1,285,720	1,314,920	510,483	516,408
Non-Current asset held for sale	3,738	3,782	-	-
Current Assets	309,731	276,435	45,108	40,904
Total Assets	1,599,189	1,595,137	555,591	557,312
EQUITY AND LIABILITIES				
Equity and Reserves Equity holders' interest	885,849	881,590	317,051	328,008
Non-Current Liabilities	413,320	411,120	37,759	45,810
Current Liabilities	300,020	302,427	200,781	183,494
Total Equity and Liabilities	1,599,189	1,595,137	555,591	557,312

CONDENSED STATEMENTS OF CASH FLOWS	GROUP		COMPANY	
	As at 30.06.2026 Audited	As at 30.06.2025 Audited	As at 30.06.2026 Audited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
Net cash generated from/ (used in) operating activities	69,290	(141,953)	15,752	24,155
Net cash (used in)/ generated from investing activities	(81,350)	224,033	(10,675)	(13,953)
Net cash generated from/ (used in) financing activities	29,221	(79,891)	(4,103)	(9,458)
Increase in cash and cash equivalents	17,161	2,189	974	744
Exchange differences	-	(211)	-	-
Opening cash and cash equivalents	20,531	18,553	6,835	6,091
Closing cash and cash equivalents	37,692	20,531	7,809	6,835

CONDENSED STATEMENTS OF CHANGES IN EQUITY	Attributable to owners of the parent				
	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
THE GROUP					
At July 1, 2024	24,324	3,168	456,862	342,394	826,748
Profit for the year	-	-	-	37,202	37,202
Other comprehensive income for the year	-	855	31,261	(1,112)	31,004
Total comprehensive income for the year	-	855	31,261	36,090	68,206
Dividend	-	-	-	(10,337)	(10,337)
Transfer	-	-	-	(3,028)	(3,028)
At June 30, 2025	24,324	4,023	488,123	365,120	881,590
At July 1, 2025	24,324	4,023	488,123	366,120	881,590
Profit for the year	-	-	-	4,963	4,963
Other comprehensive income for the year	-	22	22,145	(10,709)	11,458
Total comprehensive income for the year	-	22	22,145	(5,746)	16,421
Dividend	-	-	-	(12,162)	(12,162)
At June 30, 2026	24,324	4,045	510,268	347,212	885,849

CONDENSED STATEMENTS OF CHANGES IN EQUITY	Attributable to owners of the parent		
	Stated Capital	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000
THE COMPANY			
At July 1, 2025	24,324	319,270	343,594
Loss for the year	-	(1,657)	(1,657)
Other comprehensive income for the year	-	(564)	(564)
Total comprehensive income for the year	-	(2,221)	(2,221)
Amalgamation	-	(3,028)	(3,028)
Dividend	-	(10,337)	(10,337)
At June 30, 2025	24,324	303,684	328,008
At July 1, 2025	24,324	303,684	328,008
Profit for the year	-	2,289	2,289
Other comprehensive income for the year	-	(1,084)	(1,084)
Total comprehensive income for the year	-	1,205	1,205
Dividend	-	(12,162)	(12,162)
At June 30, 2026	24,324	292,727	317,051

SEGMENTAL INFORMATION						As at 30 June 2026					As at 30 June 2025				
GROUP	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total
Primary reporting format - business segments															
Segment revenue	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Segment revenue	360,920	54,256	63,215	(54,636)	423,755	284,128	49,747	79,455	(52,722)	360,608	284,128	49,747	79,455	(52,722)	360,608
Investment income	-	69,666	-	-	69,666	-	27,127	-	-	27,127	-	27,127	-	-	27,127
Gain on financial assets at FVTPL	-	-	-	-	-	-	24,960	-	-	24,960	-	24,960	-	-	24,960
Other income	96,835	89	2,358	-	99,282	105,091	1,314	1,017	(1,314)	106,108	105,091	1,314	1,017	(1,314)	106,108
Profit on recognition of net investments	-	-	-	-	-	52,679	-	-	-	52,679	52,679	-	-	-	52,679
Segment results - Profit/(loss) from operation	(33,967)	85,699	2,843	(27,565)	27,010	5,027	56,310	303	(25,038)	36,602	5,027	56,310	303	(25,038)	36,602
Finance income	-	-	-	-	-	29,905	8,693	-	-	38,598	29,905	8,693	-	-	38,598
Finance costs	(13,297)	(10,493)	(542)	-	(24,332)	(29,578)	(7,141)	(715)	-	(37,434)	(29,578)	(7,141)	(715)	-	(37,434)
Profit before taxation					2,678					37,766					37,766
Taxation					2,285					(564)					(564)
Profit after taxation					4,963					37,202					37,202
Attributable to Owners of the Parent					4,963					37,202					37,202

SEGMENTAL INFORMATION						As at 30 June 2026					As at 30 June 2025				
GROUP	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total
Primary reporting format - business segments															
Segments assets	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Segments assets	772,791	1,758,578	44,653	(976,833)	1,599,189	731,746	1,674,054	49,152	(859,815)	1,595,137	731,746	1,674,054	49,152	(859,815)	1,595,137
Segment liabilities	186,418	282,434	22,897	(337,986)	153,764	177,994	215,844	27,460	(278,995)	142,303	177,994	215,844	27,460	(278,995)	142,303
Borrowings					558,488					570,150					570,150
Deferred tax liabilities					1,089					1,095					1,095
					713,340					713,548					713,548

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

GROUP

COMPANY

	As at 30.06.2026 Audited	As at 30.06.2025 Audited	As at 30.06.2026 Audited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
Revenue	423,755	360,608	48,763	44,524
Operating expenses	(429,701)	(382,736)	-	-
Gross operating (loss)/ income	(5,946)	(22,128)	48,763	44,524
Investment Income	30,143	27,127	-	-
Gain on financial asset at fair value through profit or loss	12,659	24,960	-	-
Gain on investment properties	26,864	11,500	-	-
Profit on recognition of net investment	-	52,679	-	-
Other income	99,282	106,108	89	1,284
Loss allowance recognised during the year	-	(6,080)	(7,835)	(1,924)
Administrative expenses	(135,993)	(157,564)	(31,907)	(38,500)
Profit from operations	27,010	36,602	9,110	5,384
Finance Income	-	38,598	-	-
Finance costs	(24,332)	(37,434)	(5,885)	(7,125)
Profit/(loss) before taxation	2,678	37,766	3,225	(1,741)
Taxation	2,285	(564)	(936)	84
Profit/(loss) for the year	4,963	37,202	2,289	(1,657)
Other comprehensive income	11,436	30,149	(1,084)	(564)
Currency translation differences	22	855	-	-
Total comprehensive income for the year	16,421	68,206	(1,205)	(2,221)
Income attributable to:				
Owners of the parent company	4,963	37,202	2,289	(1,657)
Total comprehensive income attributable to:				
Owners of the parent company	16,421	68,206	1,205	(2,221)
	16,421	68,206	1,205	(2,221)
Profit attributable to owners of the parent ('000)	4,963	37,202		
Number of shares in issue ('000)	12,162	12,162		
Earnings per share (Rs/Cs)	0.41	3.06		
Net Asset per share (Rs/Cs) 30 June 2026	72.84	72.50		
Net Asset per share (Rs/Cs) 30 June 2025	72.50	-		

NOTES

The above condensed unaudited results for the year ended 30 June 2026 are issued pursuant to DEM Rule 18.

Results

Performance:

The Group reported a profit for the year of Rs 5 million compared to Rs 37.20 million in the prior year. Earnings per share stood at Rs 0.41 (compared to Rs 3.06 in the prior year), net asset value per share increased from Rs 72.50 to Rs 72.84, and total equity attributable to owners increased by Rs 4.2 million to reach Rs 885.92 million (with total comprehensive income attributable to owners of Rs 16.4 million).

Mobility cluster:

The Mobility cluster remained the Group's main revenue contributor, recording Rs 360.92 million (an increase of Rs.76M from 2025). RHT Bus Services Ltd (RHT BS) is operating at a loss primarily due to an increase in operating cost and a reduction in subsidies. The electrification of the bus fleet is progressing as planned, with RHT BS expecting 12 new EV buses before the end of 2026. Flo Mobility Services Ltd (FMSL) made a profit of Rs 6.3 million and anticipates higher profitability as it delivers on key contracts and scales its efficiency. FleetPro Services Ltd (FPST) ended the financial year with a loss. We are expecting FPST to do better in the new financial year after restructuring its operating model.

Investment cluster:

The Investment cluster was the primary contributor to the Group's financial performance. The cluster delivered segment revenue of Rs 54.26 million and an operating profit of Rs 68.8 million. RHT Investment Ltd is focused investment strategy despite a challenging economic environment.

Technology cluster:

The Technology cluster contributed Rs 63.22 million in revenue for the year and generated a profit. Island Communication Ltd (ICL) Mauritius continues its diversification and has secured several projects. The subsidiary in Zambia maintains its growth and new business opportunities are being explored. ICL's IoT and enterprise solution products have gained good traction in the local market, and will prioritize expanding these services in Zambia.

Outlook:

The Group remains focused on executing its strategic plan through the diversification of its products and services, securing higher-value contracts, and strengthening its presence in Zambia.

Key priorities include completing FPST's capital restructuring, implementing of Project Helios with the setting up of Solar farms and replacing its diesel fleet of buses by EVs. In line with its commitment to strengthening financial resilience, the Group is also actively diversifying its investment portfolio to enhance its ability to withstand economic uncertainties and market volatility.

Copies of these results are available, free of charge upon request from the Company Secretary at Navitas House, Robinson Road, Floreal.

By Order of the Board,

NAVITAS CORPORATE SERVICES LTD
Company Secretary

30th September 2026

The Board of Directors of RHT Holding Ltd accepts full responsibility for the accuracy of the information contained in the accounts
RSM (MAURITIUS) LLP